

September 1, 2015

To: Life Insurance Company

Re: In force ledger request

Via: Facsimile-123456789

Policy #: 11234567

Please provide me in force ledgers on above referenced policy based on the following:

- Current funding and x.xx%
- X.xx%(1%) below current crediting rate at current funding, and
- If either of the above illustrations do not carry policy until age 105, please run again solving for the premium required to carry policy to age 105.

Please provide all illustrations and verify the beneficiary of this policy as well as address of record.

Please send this ledger to me at [name@email.com](mailto:name@email.com). Please feel free to contact me with any questions or concerns.

Thank you for your cooperation.

Sincerely,

Sally Trustee, Trustee  
Bank Name  
200 Main Street., Suite 100  
Anytown, St. 12345  
123.345.5678