

December 1, 2015

To: Life Insurance Company

Re: In force ledger request

Via: Electronic Mail: 123.345.5678

Insured: Joe Policyholder

Policy #: 123456

Please provide me in force ledgers on above referenced policies based on the following:

- Current premium structure at current dividend projection rate, and
- Current premium structure at 1% below current dividend projection rate

Please also confirm the current dividend crediting rate.

Please also confirm the current beneficiary designation(s) and that the address of record is the same as listed below. Please send all of this information to me at name@myemail.com. Please feel free to contact me with any questions or concerns.

Thank you for your cooperation.

Sincerely,

Sally Trustee, Trustee
Bank Name
200 Main Street., Suite 100
Anytown, St. 12345
123.345.5678